



DOMINION LENDING CENTRES INC.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON MAY 8, 2025

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the "**Meeting**") of the holders ("**Shareholders**") of Class "A" common shares ("**Common Shares**") of Dominion Lending Centres Inc. (the "**Corporation**") will be held at the offices of the Corporation at Suite 1900, 350 – 7th Avenue SW, Calgary, Alberta (see below for audio and video options) on May 8, 2025 at 10:00 a.m. (Calgary time) for the following purposes

1. to receive and consider the consolidated financial statements of the Corporation for the financial year ended December 31, 2024 and the report of the auditors thereon;
2. to elect seven (7) directors of the Corporation for the ensuing year, namely Gary Mauris, Chris Kayat, Trevor Bruno, James Bell, J.R. Kingsley Ward, Ron Gratton and Dennis Sykora;
3. to appoint Ernst & Young LLP as the auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to fix the remuneration of such auditors;
4. to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution, as more particularly set out in the accompanying management information circular (the "**Information Circular**"), approving the unallocated options under the stock option plan of the Corporation;
5. to transact such other business as may properly be brought before the Meeting or any adjournment or postponement thereof.

Shareholders are referred to the Information Circular dated March 28, 2025 which accompanies this notice for more detailed information with respect to the matters to be considered at the Meeting.

Shareholders are encouraged to exercise their voting rights by mail, telephone or internet in advance of the Meeting. In an effort to make the Meeting more accessible, Shareholders may listen and watch the Meeting by using the live audio and video connections set out below:

Audio: to join the Meeting via conference call, please dial 1-587-774-9870 at the Meeting time and enter conference ID: 996 296 445 #.

Video: to join the Meeting via video call, please log into Microsoft Teams and use Meeting ID: 236 488 961 035 and Passcode: qPkrXa

For greater certainty, Shareholders cannot vote or submit proxies using the above audio and video connections, which have been provided solely as a convenience for Shareholders wanting to listen or view the Meeting without having to attend the offices of the Corporation in person.

The directors have fixed March 28, 2025 as the record date for the Meeting. Shareholders of record at the close of business on March 28, 2025 are entitled to notice of and to attend the Meeting or any adjournment or adjournments thereof and to vote thereat or at any adjournment thereof, except to the extent that a holder of record has transferred any Common Shares after that date and the new holder of such Common Shares



establishes proper ownership and requests, not later than ten days before the Meeting, to be included on the list of Shareholders eligible to vote at the Meeting.

Shareholders may vote in person at the Meeting or any adjournment or adjournments thereof, or they may appoint another person (who need not be a Shareholder) as their proxy to attend and vote in their place.

If you are a registered Shareholder and are unable to attend the Meeting in person, please date and sign the enclosed form of proxy and return it in the envelope provided. To be valid, all proxies must be received by Olympia Trust Company, the transfer agent of the Corporation, at Proxy Department, Suite 4000, 520 - 3rd Avenue SW, Calgary, Alberta T2P 0R3 or by fax to (403) 668-8307 at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting (namely, by 10:00 a.m., Calgary time, on May 6, 2025) or any adjournment thereof. If you are not a registered Shareholder and receive these materials through your broker or through another intermediary, please complete and return the voting instruction form in accordance with the instructions provided to you by your broker or intermediary.

Dated at the City of Calgary, in the Province of Alberta, this 28th day of March, 2025.

**BY ORDER OF THE BOARD OF
DIRECTORS**

(signed) "James Bell"

Chief Legal Officer and Corporate Secretary