

**DOMINION LENDING CENTRES INC.**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS  
TO BE HELD ON MAY 9, 2024**

**NOTICE IS HEREBY GIVEN** that an annual general meeting (the "**Meeting**") of the holders ("**Shareholders**") of Class "A" common shares ("**Common Shares**") of Dominion Lending Centres Inc. (the "**Corporation**") will be held at the offices of the Corporation at Suite 1900, 350 – 7<sup>th</sup> Avenue SW, Calgary, Alberta (see below for audio and video options) on May 9, 2024 at 10:00 a.m. (Calgary time) for the following purposes

1. to receive and consider the consolidated financial statements of the Corporation for the financial year ended December 31, 2023 and the report of the auditors thereon;
2. to elect seven (7) directors of the Corporation for the ensuing year, namely Gary Mauris, Chris Kayat, Trevor Bruno, James Bell, J.R. Kingsley Ward, Ron Gratton and Dennis Sykora;
3. to appoint Ernst & Young LLP as the auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to fix the remuneration of such auditors; and
4. to transact such other business as may properly be brought before the Meeting or any adjournment or postponement thereof.

Shareholders are referred to the Information Circular dated March 27, 2024 which accompanies this notice for more detailed information with respect to the matters to be considered at the Meeting.

Shareholders are encouraged to exercise their voting rights by mail, telephone or internet in advance of the Meeting. In an effort to make the Meeting more accessible, Shareholders may listen and watch the Meeting by using the live audio and video connections set out below:

**Audio:** to join the Meeting via conference call, please dial 1-587-774-9870 at the Meeting time and enter conference ID: 849 016 350#.

**Video:** to join the Meeting via video call, please log into Microsoft Teams and use Meeting ID: 262 014 679 136 and Passcode: G98ScR

For greater certainty, Shareholders cannot vote or submit proxies using the above audio and video connections, which have been provided solely as a convenience for Shareholders wanting to listen or view the Meeting without having to attend the offices of the Corporation in person.

The directors have fixed March 27, 2024 as the record date for the Meeting. Shareholders of record at the close of business on March 27, 2024 are entitled to notice of and to attend the Meeting or any adjournment or adjournments thereof and to vote thereat or at any adjournment thereof, except to the extent that a holder of record has transferred any Common Shares after that date and the new holder of such Common Shares establishes proper ownership and requests, not later than ten days before the Meeting, to be included on the list of Shareholders eligible to vote at the Meeting.

Shareholders may vote in person at the Meeting or any adjournment or adjournments thereof, or they may appoint another person (who need not be a Shareholder) as their proxy to attend and vote in their place.

**If you are a registered Shareholder and are unable to attend the Meeting in person, please date and sign the enclosed form of proxy and return it in the envelope provided. To be valid, all proxies must be received by Olympia Trust Company, the transfer agent of the Corporation, at Proxy Department, Suite 4000, 520 - 3rd Avenue SW, Calgary, Alberta T2P 0R3 or by fax to (403) 668-8307 at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting (namely, by 10:00 a.m., Calgary time, on May 7, 2024) or any adjournment thereof. If you are not a registered Shareholder and receive these materials through your broker or through another intermediary, please complete and return the voting instruction form in accordance with the instructions provided to you by your broker or intermediary.**

Dated at the City of Calgary, in the Province of Alberta, this 27<sup>th</sup> day of March, 2024.

**BY ORDER OF THE BOARD OF  
DIRECTORS**

*(signed) "James Bell"*

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Chief Legal Officer and Corporate Secretary